

NOTICE OF PUBLIC HEARING

Notice is hereby given that the Board of Mayor and Council of the City of Lawrenceburg, Tennessee will hold a public hearing on December 13, 2018 at 8:30 a.m. Lawrenceburg time, in the Council Meeting Room, Lawrenceburg Administrative Center located at 25 Public Square, Lawrenceburg, Tennessee, regarding a proposed issuance of qualified 501(c)(3) bonds in one or more series of The Health and Educational Facilities Board of the Metropolitan Government of Nashville and Davidson County, Tennessee Healthcare Facilities Revenue Bonds, (Centerstone of America, Inc. Project) Series 2018 (the “Bonds”) in an aggregate principal amount not to exceed Fourteen Million Dollars (\$14,000,000). The proceeds of the Bonds will be loaned to CENTERSTONE OF AMERICA, INC., an Indiana corporation (the “Borrower”) for the purpose of making improvements to Borrower’s or its subsidiaries’ mental and behavioral healthcare facilities including replacing or making renovations to and refurbishment of administrative offices, clinics, halfway houses and group homes, apartments for patients and crisis stabilization units, continuing recovery centers and in-patient treatment facilities. Anticipated improvements include capital improvements to or replacements of various buildings and heating and lighting and utility improvements, parking facilities, roofing and heating and air conditioning replacements and improvements, additions and replacement of washers, dryers, and bath fixtures, drainage and landscaping improvements, acquisition of miscellaneous furniture, fixtures and equipment associated therewith, computer system upgrades and improvements including new software, hardware and licenses associated therewith, the replacement of existing buildings and improvements with new facilities and other miscellaneous projects.

It is anticipated that Bond proceeds in an aggregate amount of approximately \$8,650,000 will be spent in Tennessee on healthcare projects located there. All of the projects in Tennessee (collectively, the “Tennessee Projects”) to be financed, refinanced or reimbursed with proceeds of the Bonds are or shall be located at either Borrower’s facilities in Tennessee or at facilities operated by Centerstone of Tennessee, Inc., a Tennessee not for profit corporation (“COT”). It is anticipated approximately \$5,075,000 of Bond proceeds will be spent upgrading Borrower’s computer, phone, and accounting systems and various software licenses at Borrower’s Data Center in Franklin, Tennessee, approximately \$3,000,000 will be spent on renovations to COT’s Tullahoma property, approximately \$450,000 will be spent on renovations to COT’s Chattanooga property and the balance on projects expected to cost not more than \$50,000 individually. The Tennessee Projects are of the type and at the locations listed below:

<b>Facility Address</b>	<b>Facility Type</b>		<b>Facility Address</b>	<b>Facility Type</b>
1816 Washington St. Tullahoma, TN 37388	Clinic		6110 Shallowford Rd. Chattanooga, TN 37421	Clinic
713 Cheatham St. Springfield, TN 37172	Clinic		620 Gallatin Rd. Madison, TN 37115	Clinic
1921 Ransom Place Nashville, TN 37172	Clinic		6000 Ramsey Way Dickson, TN 37055	Clinic
1090 Old Florence Rd. Lawrenceburg, TN 38464	Clinic		2400 White Ave. Nashville, TN 37204	Clinic

<b>Facility Address</b>	<b>Facility Type</b>		<b>Facility Address</b>	<b>Facility Type</b>
1601 Nashville Highway Lewisburg, TN 37091	Clinic		425 Duke Dr. Franklin, TN 37067	Data Center

The Bonds will be issued by The Health and Educational Facilities Board of the Metropolitan Government of Nashville and Davidson County, Tennessee with the approval of the City of Lawrenceburg (the “City”) and pursuant to a resolution proposed for adoption by the members of the City’s Board of Mayor and Council. The Bonds will not be in any respect general obligations of the City, the State of Tennessee, or any political subdivision thereof, but will be special and limited obligations of The Health and Educational Facilities Board of the Metropolitan Government of Nashville and Davidson County, Tennessee, as the principal of and premium, if any, and interest on the Bonds will be payable solely from the property pledged thereto, including without limitation the revenues and receipts received from the repayment of the loan by the Borrower. The Bonds will not be payable in any manner from revenues raised by taxation. The Bonds shall not constitute a debt, liability or general or moral obligations of the City, the State of Tennessee, or any political subdivision thereof, or a pledge of the faith and credit or taxing power of any of them, and shall be payable only as aforesaid.

The public hearing is being held pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended. The public is invited to attend and comment on any of the matters herein noted, and all taxpayers, residents or interested parties who appear will be given a reasonable opportunity to express their views, both orally and in writing, on the proposed plan of financing for the Tennessee Projects and other matters relating to the Bonds.

Alan Betz, City Attorney